

EGG & POULTRY NATIONAL WEEKLY REVIEW

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THURSDAY JULY 22, 2004 VOL. 55 NO. 29

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG REVIEW

Early in the week prices in California were 1 cent higher on jumbo and extra large and were unchanged for all other reported prices. Throughout the week prices in New York were higher for the larger sizes and all other reported prices were unchanged. The market tone was steady for the lighter weight eggs and fully steady to firm for the larger sizes. Retail demand ranged light to very good, best into areas with feature activity. Food service movement was moderate to at times fairly good. Supplies were available for the lighter weight eggs and usually tight for the larger sizes. Breaking stock prices were unchanged. Offerings were adequate with demand fair while most breakers showed little concern securing breaking stock for future needs. Supplies balanced to fully adequate. The trade sentiment was steady. Prices of light type fowl were unchanged. Offerings were adequate to fully adequate this week with offerings for next week reported as adequate to tight. Demand was fairly good to good with rendering demand increasing. The trade sentiment was steady. Removal prices were 5 – 11 cents, mostly 6 – 8 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WARE-HOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were up 3 cents for large. Other reported prices were unchanged. Trade sentiment was fully steady to firm. Cartoned egg sales ranged light to good, best into areas with feature activity Loose egg demand was mostly moderate to at times fairly good. Supplies remained adequate to tight with the larger sizes the least available. Central states breaking stock prices were unchanged. Offerings were adequate with demand fair while most breakers showed little concern securing breaking stock for future needs. Supplies balanced to fully adequate. Supplies balanced to fully adequate.

	RANGE	MOSTLY
EXTRA LARGE	51-60	55-57
LARGE	51-59	53-56
MEDIUM	33-39	36-38

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged, however the larger sizes were trending higher. The market tone was steady to fully steady with the larger sizes in the strongest position. Demand was moderate to good, best where features enhanced movement. Medium eggs were advertised for 69 cents per dozen. Supplies were noted as close on extra large, available on mediums, and adequate on the balance of sizes. Breaking stock demand was moderate for generally sufficient to fully adequate offerings. Spent hens were at least adequate to fully adequate for slaughter needs.

RANGE	MOSILI
59-73	59-63
53-67	58-62
35-48	40-42
	59-73 53-67

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL Jul 16, 2004

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

Willia oggo ili cartollo, aciivolca walciloaco, collto poi aczo							
REGIONS	EX LARGE	LARGE	MEDIUM				
NORTHEAST	61.00	60.00	41.00				
SOUTHEAST	58.50	56.50	38.00				
MIDWEST	56.00	54.50	37.00				
SOUTH CENTRAL	64.50	60.50	42.50				
COMBINED REGIONAL	60.22	57.99	39.76				

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSINPRICES PAID TO PRODUCERSFOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELDBASIS, CENTS PER DOZEN07-20-0407-13-0407-22-03Large34-4134-4148-52Medium16-2016-2033-35

WEEKLY SHELL EGG INVENTORY REPORT-JULY 19, 2004 STOCKS ON HAND AVAILABLE FOR MARKETING 1/2/ (30 DOZEN CASES-IN THOUSANDS)

	,		No	So	So	,	5-Area
	No	rtheast	Cent	Cent	Atl	Pacific	
Jumbo	Curr Wk	13.1	20.3	6.3	8.8	9.3	57.8
	Change	-0.1	-0.4	-0.5	-1.0	-0.2	-4%
Ex Lge	Curr Wk	21.2	37.8	14.3	17.5	29.8	120.6
	Change	1.6	-2.8	0.7	-3.7	0.2	-3%
Large	Curr Wk	45.1	96.2	55.3	84.6	83.6	364.8
	Change	0.4	-16.3	-7.9	-6.4	-3.3	-8%
Medium	Curr Wk	20.9	40.5	15.2	37.2	33.8	147.6
	Change	1.2	-4.0	-0.1	2.2	3.3	2%
Small	Curr Wk	10.1	7.8	1.5	8.6	7.9	35.9
	Change	-1.8	0.6	0.1	1.3	1.8	6%
Misc	Curr Wk	5.6	29.7	8.2	17.4	5.9	66.8
	Change	1.1	-5.7	0.1	-7.0	0.6	-14%
Ungraded	d Curr Wk	14.8	51.6	22.3	28.1	24.3	141.1
	Change	3.0	-8.8	-0.9	0.7	-2.0	-5%
Total	Curr Wk	130.8	283.9	123.1	202.2	194.6	934.6
Percent	Change	4%	-12%	-6%	-6%	0%	-5%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking S	934.6 stock 2/ 273.7	-5% 3%	170 35
Total Shell Egg	1208.3	-4%	205

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central- AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 17-JUL-04 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CA	SES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BRO	KEN	WHOLE	WHITE	YOLK		
CW	1,255	,737	30,191	11,732	6,115	3,207	4,285
PW	1,219	,174	29,380	12,065	6,202	3,280	4,029
LY	1,227	,765	29,053	11,792	5,956	2,847	4,190
% CH	G PW	3	3	-3	-1	-2	6
% CH	G LY	2	4	-1	3	13	2
2004	34,006	,673	805,712	327,596	180,110	77,995	116,662
2003	31,946	,302	778,850	291,891	159,962	64,770	116,021
% CH	G YTD	6	3	12	13	20	1

	CURRENT	PREVIOUS	LAST
AVERAGE YIELD PER CASE -	WEEK	WEEK	YEAR
(INEDIBLE INCLUDED)	41.67	42.39	41.53
(INEDIBLE EXCLUDED)	38.26	39.08	38.12

BROILER HATCHERY

	Broiler E 19 Selecte	Eggs Set, ed States		nicks Placed, ected States
		Week Er	nding	
STATE	Jul 10 2004	Jul 17 2004	Jul 10 2004	Jul 17 2004
	2004			2004
			DUSAND	
AL	*30,526	30,853	*21,972	21,113
AR	31,489	31,653	*26,353	25,797
DE	3,561	3,689	*4,717	5,093
FL	1,366	1,370	1,498	1,456
GA	*33,359	33,493	*27,286	27,816
KY	*7,410	6,970	*6,186	5,601
LA	3,892	3,908	3,755	3,490
MD	*8,891	8,862	*6,119	5,835
MS	19,845	19,829	17,116	17,197
NC	18,124	18,804	*15,355	14,921
OK	6,216	6,766	4,164	5,142
PA	*3,961	4,030	*2,881	2,801
SC	3,510	3,790	*4,158	3,729
TX	15,380	15,246	12,704	12,770
V A	6,863	6,868	5,701	5,448
CA, MO, TN, & WV	*16,897	17,442	*16,315	16,121
19 State Total	*211,290	213,573	*176,280	174,330
Previous Year Total	204,920	208,336	169,458	165,525
Pct. of Prev. Year	103	103	104	105

^{*}Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Aug-04 is estimated at 161.1 million head. This compares to 161.6 million head the previous week and to 157.2 million head the same week a year ago, when the slaughter was 164.1 million head and the composite weighted average price was 63.31 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR JUL 15, 2004-JUL 21, 2004 LOADS: CURRENT 94.75 **FUTURE 76.50** TOTAL 171.25 SE NE MW **CLASS** ORG **DST ORG** DST ORG **DST** LOADS GNR W 1 39.50 42.00 43.00 43.43 22.00 GNR W 3 30.00 32.50 1.00 GNR BR 1 51.00 3.00 GL W J 64.00 66.00 73.00 2.50 GL W XL 63.00 56.75 53.54 55.75 48.97 50.25 GL W LG 46.95 50.16 52.83 46.00 57.75 GL W MD 32.00 30.26 31.71 31.00 32.76 22.00 GL W SM 29.75 32.75 28.00 30.00 4.00 GL BR LG -- 115.00 118.00 1.00 **NRBS - 48** 38.00 39.29 -- 40.60 40.89 33.00 **NRBS - 45** -- 32.00 35.00 1.00 NRBS - 42 26.00 28.50 29.00 30.00 30.15 33.94 7.00 NRBS - 36 -- 20.00 1.00 23.00

MOVEMENT OF EGGS IN	CHANNELS	W/E 17-Jul-2004		
SELECTED	CW	PW	PCT (CHG
CONSUMING CENTERS	THOUSA	NDS	PW	LY
Atlanta	29.8	28.3	5	36
Boston	3.6	3.3	9	3
Chicago	61.3	62.0	-1	-30
Detroit	34.0	25.5	33	34
Kansas City	9.0	3.9	131	143
Los Angeles	91.0	92.9	-2	2
New Orleans	8.6	8.0	8	-26
New York	28.5	28.4	0	1
St. Louis	14.8	18.1	-18	-4
San Francisco	21.3	20.3	5	-4
Total	301.9	290.7	4	-2

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 17-Jul-2004
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

——YOUNG TURKEYS——TOTAL TURK						KEYS
		PCT	AVG	OLI)	AVG
		CHG	LIVE	BAND	ED	LIVE
-THOUS	AND HEAD-	PW	WT	-THOUS	AND HEAD-	WT
N EAST	904	37	20.24	(A)	908	20.24
SATL	777	13	30.32	(A)	781	30.32
N CENT	2,184	24	31.35	(A)	2,188	31.35
SCENT	492	17	21.53	(A)	495	21.53
WEST	331	9	25.39	(A)	334	25.39
U.S. TOTAI	4,688(B)	22	27.59	18	4,706	27.59
TO-DATE						
2004	119,676(B)			195	119,871	
TO-DATE						
2003	129,806(B)			421	130,227	
	hlished to a	oid die	closina ii	heubivib	onerations	

⁽A) Not published to avoid disclosing individual operations.

this week 59,000; for the current year to date 1,285,000; for last year to date 1,742,000.

LIVE TURKEYS SLA	AUGHTERE	<u>D</u>		W/E 1	7-Jul-200)4
	YOUNG		YOU	ING (OLD TO	TAL
	HENS	TOMS	BR	EEDERS		
			THOUSA	NDS		
HEAD	1,872	2,757	59	18	4,7	'06
AVG WT	15.83	35.60	25.51	27.39	27.	.59
LAST WEEK	1,535	2,236	63	4	3,8	38
SAME WK YR AGO	2,010	2,723	71	27	4,8	31
AVG WT	15.74	35.73	24.82	30.36	27.	.22
TO-DATE/2004	48,011	70,380	1,285	195	119,8	371
TO-DATE/2003	51,645	76,419	1,742	421	130,2	27

⁽B) Number of young banded breeder turks included:

LIVE POULTRY S	LTRD UNDER	FEDERA	L INSPEC	CTION W/	E 17-July-	04
(PRELIMINARY)	YOUNG	LIGHT	HEAVY	TOTAL		
	CHICKENS	HENS	HENS	HENS	DUCKS	
		THC	USANDS	}		
HEAD	161,060	1,614	1,420	3,034	503	
AVG WT	5.13	3.33	8.12	5.57	6.79	
LAST WEEK	145,999	1,361	1,229	2,590	439	
SAME WK YR AG	O 157,206	1,141	1,642	2,783	405	
AVG WT	5.14	3.62	8.11	6.27	6.52	
TO-DATE/2004	4,339,384	37,672	36,415	74,087	13,016	
TO-DATE/2003	4,283,074	45,002	38,521	83,523	11,605	
(A) TI (: (,				

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.2 million head. Estimated U.S. slaughter for this period was 163.0 million head, or 2.2 million less than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 24-Jul-04 Current Week Previous Week 07/17/04 07/24/04(1) CLASS -THOUSAND HEAD -**BRO-FRY** 163,768 162,850(2) LT HENS 1,522 1,590 **HVY HENS** 1,455 1,506 TOTAL 165,827 166,864 (1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 24-Jul-04 is 167.1 million head compared to 159.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.2 million head or 3.9 million less than estimated available. For the week of 31-Jul-04 the estimated available is 166.4 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING

ESTIMATE	JFKIE	KO AVAILABLE FU	JK IVIAKKE I	ING.	
		MILLION HEAD	MILLION H	HEAD	
WEEK END	DING	SLAUGHTERED	AVAILABL	E PCT	AVG WT
JUNE	12	165.1	164.1	101%	5.27
	19	157.7	164.6	96%	5.28
	26	164.0	164.3	100%	5.35
JULY	3	162.8	164.2	99%	5.09
	10	147.8	164.0	90%	5.15
	17	163.0	165.2	99%	5.13
YEAR TO D	DATE	4392.2	4478.0	98%	
JULY	24		167.1		
	31		166.4		

READY-TO-COOK POULTRY BROILER/FRYERS

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/ fryers f.o.b. and Delivered to First Receivers at major market areas week of 7/19/04-07/23/04 (cents per lb.)

	U.S. 0	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	76.00-79.00	78.61	43	80.22	84	
Los Angel	es 86.00	84.99	61	82.34	204	
New York	78.00-81.00	79.42	24	79.99	52	

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS Change from

	Change	, ii Oiii	
19-Jul-04	12-Jul-04	12-Jul-04	21-Jul-03
80.16	-3.63	83.79	62.57
NUMBER OF LOADS	3 744		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD	LBS
CURRENT SHIPMENTS 2/			AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	70-73	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION 5/	70-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-71	-	-	-
CENTRAL REGION	70	-	-	-
WESTERN REGION	70-71	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

<u>WEEKLY COLD STORAGE HOLDINGS -</u> (INCL GOVT STOCKS) SELECTED STGE CENTERS (IN THOUSANDS)

		FREGS LBS	TURKS LBS	POP LBS
AM	07/19/04	3,285	198,922	54,709
AM	07/01/04	3,364	197,449	57,329
CHG		-79	1473	-2620
PCT C	CHG	-2%	1%	-5%

HEN MARKETS

HEAVY TYPE Final P	rice, Generally for slaug	hter the week	of
19-JUL-04			WTD.
REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	6.25-11 CENTS/LB.	9.5-10.5	10.15
Southeast (2)	TFEWR		
South Central(1)	6-13.25 CENTS/LB.	9.5-10.5	10.26
(1) At Farm Buyer Lo	pading (2) At Farm Prod	ucer Loading	

<u>LIGHT TYPE</u> 16-July-04 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	REMOV	AL COST
REGIONS	RANGE	MAJORITY
Eastern	5-12	9-10.5
South Central	Too Few To Report	
North Central	5-11	6-8

COMMERCIAL EGG MOVEMENT REPORT

(RECEIPTS FROM PRODUCERS)

W/E 17-July-04

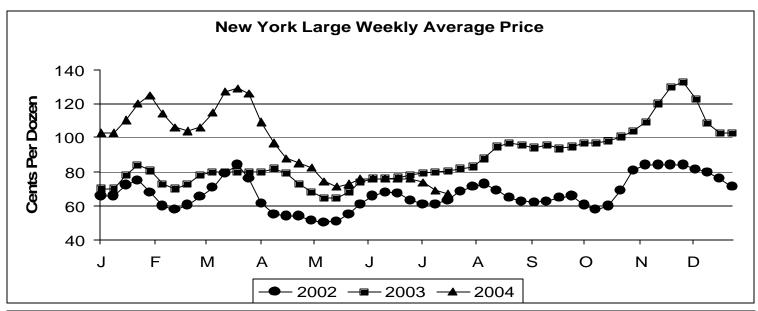
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	CASES	PERCENT CHAN	GE FROM
REGIONS	(IN THOUS)	PW	LY
North Atlantic	221.9	-1	6
East North Centra	l 598.0	9	10
West North Centra	al 317.8	17	11
South Atlantic	205.4	1	0
South Central	81.0	12	11
West	190.7	0	6
Total	1614.8	7	8
Matched Plants re	porting	85	85
Areas Covered:			

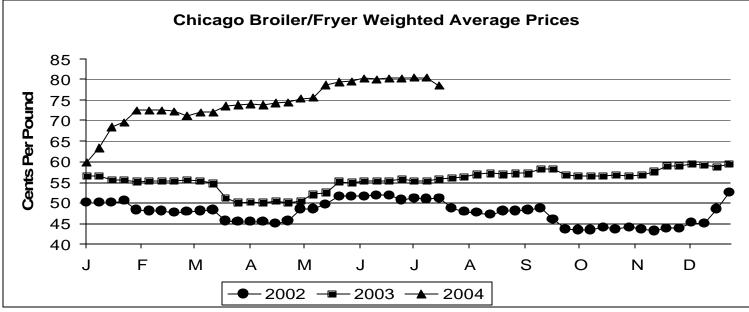
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

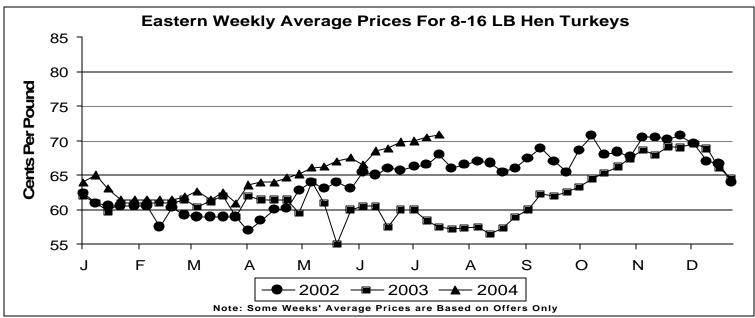
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)







Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
0	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)965-4661	•
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	•
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby, Officer-in-Charge
•	Fax	(213)534-1333	
	Recorded	(213)534-1335	